



Stock & Mutual Funds Transfer Information

Thank you for your interest in making a gift of stock to WBUR! Please inform us of the company stock/mutual fund you intend to transfer or the approximate value of your gift and your stockbroker's name and telephone number. **It is critical that you contact us at development@wbur.org or (617) 353-0709 to ensure your gift is properly designated to WBUR.**

TRANSFERRING STOCKS

Gifts of securities can be transferred by providing the following transfer instructions to your broker exactly as follows:

The Northern Trust Company
DTC clearing #2669 for further credit to: Account #26-46112
Account Name: Trustees of Boston University
Designation: For benefit of WBUR
Boston University EIN: 04-2103547
Gift date is the date of receipt in Boston University's account

If you'd like to send the securities as physical certificates, please send the stock certificate(s) along with a transmittal letter by certified mail to:

Boston University Gifts & Records
Attn: Judie Norris, Associate Director, Gifts
595 Commonwealth Avenue, Suite 700
West Entrance
Boston, MA 02215

You should also sign the back side of the stock certificate or an irrevocable stock power transferring ownership to the Trustees of Boston University. The signature on the stock power must be guaranteed by an eligible guarantor institution such as a commercial bank, trust company, securities broker dealer, credit union, or savings institution participating in a STAMP Medallion program approved by the Securities Transfer Association, Inc. **Gift date is the postmark date as mailed to Boston University.**

TRANSFERRING MUTUAL FUNDS

The gift of securities can be transferred to the Boston University account by providing the following transfer instructions to your broker exactly as follows:

State Street Brokerage Services, Inc.

DTC clearing #0226 National Financial Services (NFS) for further credit to:

Account #AB2 864366

Account Name: Trustees of Boston University

Designation: For benefit of WBUR

Boston University EIN: 04-2103547

Gift date is the date of receipt in Boston University's account

Most mutual funds can be transferred directly to our State Street broker. For assistance with the transfer, your broker should contact Fred Menis at State Street Brokerage, 617-664-6278.

TRANSFERRING GOVERNMENT BONDS

To transfer government bonds, give your broker these instructions for the Boston University Northern Trust Company account:

Northern CHGO/TRUST

ABA # 071000152

Trustees of Boston University - account #26-46112

Designation: For benefit of WBUR

Gift date is the date of receipt in the Northern Trust Brokerage Account